

Section 1: Cover Page

- (1) Grant Number: 55IH3002800
- (2) Recipient Program Year: 1/1/2024 - 12/31/2024
- (3) Federal Fiscal Year: 2024
- (4) ☐ Initial Plan (Complete this Section then proceed to Section 2)
- (5) ☐ Amended Plan (Complete this Section and Section 8 if applicable)
- (6) ☒ Annual Performance Report (Complete items 27-30 and proceed to Section 3)
- (7) ☐ Tribe
- (8) ☒ TDHE
- (9) **Name of Recipient:** Salish & Kootenai Housing Authority
- (10) **Contact Person:** Perez, Jody Cahoon
- (11) **Telephone Number with Area Code** (999) 999-9999: 406-675-4491
- (12) **Mailing Address:** PO Box 38
- (13) **City:** Pablo
- (14) **State:** MT
- (15) **Zip Code** (99999 or 99999-9999): 59855-0038
- (16) **Fax Number with Area Code** (999) 999-9999: 406-675-4495
- (17) **Email Address** jperez@skha.org
- (18) **If TDHE, List Tribes Below:**
 - ☒ Confederated Salish & Kootenai Tribes
- (19) **Tax Identification Number:** 810464576
- (20) **UEI Number:** E4KZE7TE1US7
- (21) **CCR/SAM Expiration Date** (MM/DD/YYYY): 11/13/2025
- (22) **IHBG Fiscal Year Formula Amount:** \$5,701,577
- (23) **Name of Authorized IHP Submitter:** Daniel Tromp
- (24) **Title of Authorized IHP Submitter:** Finance Manager
- (25) **Signature of Authorized IHP Submitter:**
- (26) **IHP Submission Date** (MM/DD/YYYY): 03/28/2024
- (27) **Name of Authorized APR Submitter:**
- (28) **Title of Authorized APR Submitter:**
- (29) **Signature of Authorized APR Submitter:**
- (30) **APR Submission Date** (MM/DD/YYYY):

Certification: The information contained in this document is accurate and reflects the activities actually planned or accomplished during the program year. Activities planned and accomplished are eligible under applicable statutes and regulations.

Warning: If you knowingly make a false statement on this form, you may be subject to civil or criminal penalties under Section 1001 of Title 18 of the United States Code. In addition, any person who knowingly and materially violates any required disclosure of information, including intentional disclosure, is subject to a civil money penalty not to exceed \$10,000 for each violation.

ONE YEAR PLAN ANNUAL PERFORMANCE REPORT

Section 2: Housing Needs

NAHASDA § 102(b)(2)(B)

(1) Type of Need: Check the appropriate box(es) below to describe the estimated types of housing needs and the need for other assistance for low-income Indian families (column B) and all Indian families (column C) inside and outside the jurisdiction.

	Check All That Apply	
(A) Type of Need	(B) Low-Income Indian Families	(C) All Indian Families
(1) Overcrowded Households	X	X
(2) Renters Who Wish to Become Owners	X	X
(3) Substandard Units Needing Rehabilitation	X	X
(4) Homeless Households	X	X
(5) Households Needing Affordable Rental Units	X	X
(6) College Student Housing	X	X
(7) Disabled Households Needing Accessibility	X	X
(8) Units Needing Energy Efficiency Upgrades	X	X
(9) Infrastructure to Support Housing	X	X
(10) Other (specify below)		

(2) Other Needs. (Describe the “Other” needs below. Note: this text is optional for all needs except “Other.”):
N/A

(3) Planned Program Benefits. (Describe below how your planned programs and activities will address the needs of low income families identified above. Also describe how your planned programs will address the various types of housing assistance needs NAHASDA § 102(b)(2)(B)):

In 2024, the Housing Authority will continue to maintain all rental units and provide inspections and a scheduled maintenance plan. The Housing Authority will operate in a businesslike manner while striving to obtain economic viability.

(4) Geographic Distribution. Describe below how the assistance will be distributed throughout the geographic area and how this geographic distribution is consistent with the needs of low income families. NAHASDA § 102(b)(2)(B)(i)):

The Housing Authority manages and operates units in every community on the Flathead Indian Reservation, which is the primary service area of the Housing Authority. Services identified above will be provided for all communities and eligible Indian families within the primary service area. The Tenant Based Assistance program extends the service area to include Missoula and Kalispell. Rental Assistance

requests may be submitted for cases where the need is demonstrated and verified by a physician for medical reasons or for full time students with verified acceptance in college in Missoula or Kalispell and are approved by the Housing Authority.

Section 3: Program Descriptions

[102(b)(2)(A)], [233(a)], [235(c)], [404(b)], 24 CFR §1000.512(b)(2)

Planning and Reporting Program Year Activities

In this section, the recipient must provide a description of its planned eligible activities, and intended outcomes and outputs for the One-Year IHP. The recipient can select any combination of activities eligible under NAHASDA and intended outcomes and outputs that are based on local needs and priorities. There is no maximum or minimum number of eligible activities or intended outcomes and outputs. Rather, the One-Year IHP should include a sufficient number of eligible activities and intended outcomes to fully describe any tasks that the recipient intends to fund in whole or in part with IHBG resources during the coming program year.

Subtitle B of NAHASDA authorizes recipients to establish a program for self-determined housing activities involving construction, acquisition, rehabilitation, or infrastructure relating to housing activities or housing that will benefit the low-income households served by the Indian tribe. A recipient may use up to 20 percent of its annual allocation, but not more than \$2 Million, for this program. Section 233(a) of NAHASDA requires a recipient to include its planned self-determination program activities in the IHP, and Section 235(c) requires the recipient to report the expenditures, outputs, and outcomes for its self-determination program in the APR. For more information, see PIH Notice 2010-35 (Demonstration Program - Self-Determined Housing Activities for Tribal Governments) at https://www.hud.gov/sites/documents/DOC_8814.PDF.

The One-Year IHP is not required to include eligible activities or intended outcomes and outputs that will not receive IHBG resources. For example, the recipient may be planning to apply for Low Income Housing Tax Credits (LIHTC) from its state. If those tax credit projects will not receive IHBG resources, they are not required to be described in the IHP. However, the recipient may wish to include nonIHBG activities in the IHP to provide tribal members with a more complete picture of housing activities.

If an activity will receive partial funding from an IHBG resource, it must be described in the IHP.

For example, if the recipient uses IHBG-funded staff persons to manage, inspect, or maintain an LIHTC-funded rental project, that project would be considered an IHBG-assisted project and the related activities must be described in the IHP.

Planning and Administrative expenses and loan repayments should not be identified as programs in the IHP. That is why there are dedicated rows in the Uses of Funding budget for these expenses. Instead, describe anticipated planning and administrative expenses in Section 6, Line 4 of the IHP, and describe actual planning and administration expenses in Section 6, Line 5 of the APR. Report the planned and actual amount of planning and administrative expenses in the dedicated row of the Uses of Funding budget (Section 5, Line 2). Please note that Reserve Accounts to support planning and administration is an eligible activity and should be identified as a program in the IHP, and any planned or actual expenditure from the Reserve Account would be reported by its program name in the Uses of Funding table.

For the IHP, complete the **unshaded** sections to describe the planned activities, outcomes and outputs in the coming 12-month program year. The recipient must complete Lines 1.1 through 1.4, Lines 1.6 and 1.7, and Line 1.9 for each eligible activity or program planned for the One-Year IHP. For the APR, complete the shaded sections to describe actual accomplishments, outcomes, and outputs for the previous 12-month program year. In particular, complete Lines 1.5, 1.8, 1.9, and 1.10 for each program included in the IHP.

Eligible Activity May Include (citations below all reference sections in NAHASDA)

Eligible Activity	Output Measure	Output Completion
(1) Modernization of 1937 Act Housing [202(1)]	Units	All work completed and unit passed final inspection
(2) Operation of 1937 Act Housing [202(1)]	Units	Number of units in inventory at Program Year End (PYE)
(3) Acquisition of Rental Housing [202(2)]	Units	When recipient takes title to the unit
(4) Construction of Rental Housing [202(2)]	Units	All work completed and unit passed final inspection
(5) Rehabilitation of Rental Housing [202(2)]	Units	All work completed and unit passed final inspection
(6) Acquisition of Land for Rental Housing Development [202(2)]	Acres	When recipient takes title to the land
(7) Development of Emergency Shelters [202(2)]	Households	Number of households served at any one time, based on capacity of the shelter
(8) Conversion of Other Structures to Affordable Housing [202(2)]	Units	All work completed and unit passed final inspection
(9) Other Rental Housing Development [202(2)]	Units	All work completed and unit passed final inspection
(10) Acquisition of Land for Homebuyer Unit Development [202(2)]	Acres	When recipient takes title to the land
(11) New Construction of Homebuyer Units [202(2)]	Units	All work completed and unit passed final inspection
(12) Acquisition of Homebuyer Units [202(2)]	Units	When recipient takes title to the unit
(13) Down Payment/Closing Cost Assistance [202(2)]	Units	When binding commitment signed
(14) Lending Subsidies for Homebuyers (Loan) [202(2)]	Units	When binding commitment signed
(15) Other Homebuyer Assistance Activities [202(2)]	Units	When binding commitment signed
(16) Rehabilitation Assistance to Existing Homeowners [202(2)]	Units	All work completed and unit passed final inspection
(17) Tenant Based Rental Assistance [202(3)]	Households	Count each household once per year
(18) Other Housing Service [202(3)]	Households	Count each household once per year
(19) Housing Management Services [202(4)]	Households	Count each household once per year
(20) Operation and Maintenance of NAHASDA- Assisted Units [202(4)]	Units	Number of units in inventory at PYE
(21) Crime Prevention and Safety [202(5)]	Dollars	Dollars spent (report in Uses of Funding table only)
(22) Model Activities [202(6)]	Dollars	Dollars spent (report in Uses of Funding table only)
(23) Self-Determination Program [231-235]		
Acquisition	Units	When recipient takes title to the unit
Construction	Units	All work completed and unit passed final inspection

Rehabilitation	Units	All work completed and unit passed final inspection
Infrastructure	Dollars	Dollars spent (report in Uses of Funding table only)
(24) Infrastructure to Support Housing [202(2)]	Dollars	Dollars spent (report in Uses of Funding table only)
(25) Reserve Accounts [202(9)]	N/A	N/A

Outcome May Include

(1) Reduce over-crowding	(7) Create new affordable rental units
(2) Assist renters to become homeowners	(8) Assist affordable housing for college students
(3) Improve quality of substandard units	(9) Provide accessibility for disabled/elderly persons
(4) Improve quality of existing infrastructure	(10) Improve energy efficiency
(5) Address homelessness	(11) Reduction in crime reports
(6) Assist affordable housing for low income households	(12) Other – must provide description in boxes 1.4 (IHP) and 1.5 (APR) below

IHP: PLANNED PROGRAM YEAR ACTIVITIES(NAHASDA § 102(b)(2)(A))

For each planned activity, complete all the non-shaded sections below. It is recommended that for each program name you assign a unique identifier to help distinguish individual programs. This unique number can be any number of your choosing, but it should be simple and clear so that you and HUD can track tasks and results under the program and collect appropriate file documentation tied to this program.

- One way to number your programs is chronologically. For example, you could number your programs 2011-1, 2011-2, 2011-3 etc.
- Or, you may wish to number the programs based on type. For example rental 1, rental 2, homebuyer1, homebuyer 2 etc. This type of numbering system might be appropriate if you have many programs that last over several years.
- Finally, you may wish to use an outline style of numbering. For example, all programs under your first eligible activity would start with the number 1 and then be consecutively numbered as 1.1, 1.2, 1.3 etc.

APR: REPORTING ON PROGRAM YEAR PROGRESS

Complete the shaded section of text below to describe your completed program tasks and actual results. Only report on activities completed during the 12-month program year. Financial data should be presented using the same basis of accounting as the Schedule of Expenditures of Federal Awards (SEFA) in the annual audit. For unit accomplishments, only count units when the unit was completed and occupied during the year. For households, only count the household if it received the assistance during the previous 12-month program year. (NAHASDA § 404(b))

1.1. Program Name and Unique Identifier: 2024.1:Operations and Management of the 1937 Act Housing

1.2. Program Description(This should be the description of the planned program.):

The Housing Authority will provide operation and management services for the Low Rent program. The program will provide affordable, decent, safe and sanitary housing for eligible low income Indian families.

1.3. Eligible Activity Number(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):

(2) Operation of 1937 Act Housing [202(1)]

1.4. Intended Outcome Number (Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):

(6) Assist affordable housing for low income households

Describe Other Intended Outcome(Only if you selected "Other" above):

1.5 Actual Outcome Number(In the APR identify the actual outcome from the Outcome list.):

(6) Assist affordable housing for low income households

Describe Other Actual Outcome(Only if you selected "Other" above):

1.6. Who Will Be Assisted(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):

Eligible low income Indian families will be assisted.

1.7. Types and Level of Assistance(Describe the types and the level of assistance that will be provided to each household, as applicable.):

The Maintenance Department staff will respond to maintenance calls or requests from tenants. They will be responsible for planning routine or preventive maintenance ensuring each unit is maintained in a decent, safe and sanitary condition. The Occupancy Department will be responsible for all phases of occupancy from the time the applicant becomes a tenant to the time of vacancy. The Housing Resource Department will provide intake and eligibility services.

1.8. APR(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):

The Maintenance Department staff responded to 984 maintenance calls or requests from tenants. Any noted tenant damage was charged back to the tenant and referrals were made to the Occupancy Department for follow-up. There were 414 annual inspections performed on 1937 Act low rent units. The Maintenance Department, through the Procurement Officer, completed the work planned for the year through contracts. There were 46 full interior paint outs, 49 replacement of appliances, 9 replacements of flooring, and 2 heating and ventilation upgrades. IHBG Competitive Grant dollars were used to complete 34 roof replacements and 15 siding replacements.

The Occupancy Department staff provided lease orientation and move-in inspections with each tenant selected from the waiting list by the Housing Resource staff. They conducted 61 move-in/lease orientations for 1937 Act housing units. The Occupancy Specialist processed 103 Annual Certifications, 62 Interim Certifications, and 98, 90-Day Certifications. There were 41 units vacated throughout the plan year. Of these vacancies, 7 were due to lease violations, 7 were drug related, 1 was abandoned, 3 purchased a home, 6 were deceased, 4 were transfers, 3 HOH change, and 10 were regular move-outs.

The Housing Resource Department staff maintained and managed the tenant waiting list and selected tenants for all programs. All low rent applications are entered onto the 1937 Act housing waiting list. When a NAHASDA unit becomes available the applicant is moved to the NAHAS DA waiting list for processing. There were 332 applications processed, 206 new applications were put on the waiting list, 117 applications put on hold for missing information, 9 applications denied, 250 updates were processed and 6 transfer requests.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 414	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
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APR: Actual Number of Units Completed in Program Year: 414	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0
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1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 2024.10:IHBG ARPA21 Project 1: Grizzly Bear Homesites Leverage

1.2. Program Description*(This should be the description of the planned program.):*
To provide assistance for the construction of the homes in the Grizzly Bear Homesites Subdivision. Once construction is complete and the homeowners have secured financing, they will reimburse SKHA for the cost of the home.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*
(11) New Construction of Homebuyer Units [202(2)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*
(1) Reduce over-crowding
Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*
(1) Reduce over-crowding
Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*
Eligible low-income tribal families that meet the homeowner requirements set up through SKHA

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*
Construction costs will be covered by IHBG funds and then will be reimbursed to SKHA once the homeowners have acquired financing for the new homes.

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*
In early 2024 a competitive bid package was put together for the construction of all 9 homes in the Grizzly Bear Subdivision. The bid was awarded to R R Building Productions. They worked diligently to get all 9 homes constructed and move-in ready. Perimeter fencing has been completed around the subdivision.
IHBG funds were used for construction costs but will be reimbursed to SKHA when the families secure their mortgages with their lender.
SKHA selected 7 low-income applicants to purchase the homes and all 7 have secured their funding through a lending institution and closed their mortgages. SKHA is still working with other potential homeowner's to secure funding to purchase the last two homes. The applicants are working with our Flathead Finance Program to become mortgage ready.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 9	Planned Number of Households To Be Served in Year Under this Program:	Planned Number of Acres To Be Purchased in Year Under this Program:
APR: Actual Number of Units Completed in Program Year: 9	APR: Actual Number of Households Served in Program Year:	APR: Actual Number of Acres Purchased in Program Year:

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 2024.2:Operations and Management of NAHASDA Assisted Units

1.2. Program Description(This should be the description of the planned program.):

The Housing Authority will provide operation and management services for the NAHASDA Low Rent, Transitional Living Center, and Maggie Ashley Trailer Park program. These programs provide affordable, decent, safe and sanitary housing to eligible low income Indian families.

1.3. Eligible Activity Number(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):

(20) Operation and Maintenance of NAHASDA-Assisted Units [202(4)]

1.4. Intended Outcome Number (Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):

(6) Assist affordable housing for low income households

Describe Other Intended Outcome(Only if you selected "Other" above):

1.5 Actual Outcome Number(In the APR identify the actual outcome from the Outcome list.):

(6) Assist affordable housing for low income households

Describe Other Actual Outcome(Only if you selected "Other" above):

1.6. Who Will Be Assisted(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):

Eligible low income Indian families will be assisted.

1.7. Types and Level of Assistance(Describe the types and the level of assistance that will be provided to each household, as applicable.):

The Maintenance Department staff will respond to maintenance calls or requests from tenants. They will be responsible for planning routine and preventive maintenance, ensuring each unit is maintained in a decent, safe and sanitary condition. The Occupancy Department will be responsible for all phases of occupancy, from the time the applicant becomes a tenant to the time of vacancy. The Housing Resource Department will provide intake and eligibility services.

1.8. APR(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):

The Maintenance Department staff responded to 280 maintenance calls from tenants. Any noted damage was charged back to the tenant and referrals were made to the Occupancy Department for follow-up. There were 90 annual inspections performed on NAHASDA Low Rent units. The Maintenance Department, through the Procurement Officer, completed the work planned for the year through contracts. There was 1 full interior paint out, 7 replacements of appliances, 0 heating and ventilation upgrades, and 1 flooring replacement. There were 0 roof replacements and 0 siding replacements needed.

The Occupancy Department staff provided lease orientations and a move-in inspections with each tenant selected from the waiting list by the Housing Resource staff. They conducted 15 move-in/lease orientations for NAHASDA Low Rent units. The Occupancy Specialist processed 9 Annual Certifications, 5 Interim Certifications, and 5, 90-Day Certifications. There were 6 vacancies throughout the plan year. Of these vacancies, 1 was due to a lease violation, 0 were due to drug related activity, 0 were abandoned, and 5 were regular move-outs.

The Housing Resource Department staff maintained and managed the tenant waiting list and selected tenants for all programs. All low rent applications are entered onto the 1937 Act Housing waiting list and when a NAHASDA Low Rent unit becomes available the applicant is moved to the NAHASDA Low Rent waiting list for processing. There was a total of 332 applications received. 206 were put on the waiting list and 117 were put on hold. 4 of the waiting list applications were for the Maggie Ashley Trailer Park, 50 were for the Transitional Living Center, 6 were for the Arlee Elderly Center, and 3 were for the Elmo Elderly Center.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 90	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 90	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):

1.1. Program Name and Unique Identifier: 2024.3: Tenant Based Assistance

1.2. Program Description*(This should be the description of the planned program.):*

The Tenant Based Assistance program will provide rental assistance resources to eligible Indian families in the private rental sector.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(17) Tenant Based Rental Assistance [202(3)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(6) Assist affordable housing for low income households

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(6) Assist affordable housing for low income households

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Eligible Indian families can lease anywhere in the service area of the Housing Authority. The service area of this Housing Authority is the Flathead Reservation. Requests for assistance outside this area will be approved for Missoula or Kalispell only and only for cases where the need is demonstrated and verified by a physician for medical reasons or for full time students with verified acceptance and attendance at a college in Missoula or Kalispell and are approved by the Housing Authority. All participants must be income eligible regardless of physical location or residential status.

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

The Housing Authority will provide all or a portion of the rent for eligible Indian families depending on income and cost of the rental unit. The Housing Resource Department will protect the consistency of the waiting list process, approve new tenants. The Occupancy Department will manage the current tenants receiving assistance. and conduct re-certifications on a scheduled basis to ensure program eligibility.

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

The Housing Authority provided 29 eligible households with Tenant Based Assistance during the plan year. Eligible households were assisted with all or a portion of their rent for rental units in the open market in the service area. The Housing Resource Department maintained and managed the waiting list for the Tenant Based Assistance Program. There were 110 applications received during the plan year. Not all applications were completed and not all applicants were eligible for this program. Some applicants applied numerous times throughout the program year. Of those applications 70 were added to the waiting list and 40 were put on hold. Not all applications were completed and not all applicants ere eligible for this program. There were also 70 applications updated in the plan year. The Occupancy Department staff provided 7 move-in inspections and lease orientations explaining the obligation of all entities involved. There were 16 re-certifications which are done annually to ensure continued eligibility. There were 9 move-outs throughout the plan year. There was 1 family in "looking" status at the end of the year.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program:	Planned Number of Households To Be Served in Year Under this Program: 50	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 0	APR: Actual Number of Households Served in Program Year: 29	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 2024.4:Security and Crime Prevention

1.2. Program Description*(This should be the description of the planned program.):*

Provision of safety, security, and law enforcement measures and activities appropriate to drug and other criminal activity in Housing Authority communities to protect tenants from criminal and drug related crimes.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(21) Crime Prevention and Safety [202(5)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(11) Reduction in crime reports

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(11) Reduction in crime reports

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Low Rent and other tenants residing in the Housing Authority communities will be assisted.

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

Provide support to the Tribal Law and Order Department for one officer to provide community policing of the Housing Authority's communities throughout the plan year focusing on drug and criminal activities. The officer will patrol the Housing Authority's communities and provide reports to the Housing Authority to ensure safety for all residents and provide information related to drug and other criminal activity in those communities to promote awareness.

Provide support by hiring a private security firm to provide community patrols of the Housing Authority's communities throughout the plan year focusing on drug and criminal activities. The security guard will patrol the Housing Authority's communities and provide reports to the Housing Authority to ensure safety for all residents and provide information related to drug and other criminal activity in those communities to promote awareness.

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

The Housing Authority has an agreement with the Tribal Law and Order Department to provide security in the service area to protect the residents of all communities.

All Tribal Law and Order officers respond to calls and drive through communities providing security for the tenants. One officer is specifically assigned to the Housing Authority communities for more detailed security and does follow-up on any reports from the communities or the Housing Authority regarding unfavorable or criminal activity. The officer provides reports and statements on calls and incidences that have aided in evictions for illegal drug activity or other lease violations.

The private security firm hired by the Housing Authority patrols our communities 5 nights per week to ensure safety for all residents and provides the Housing Authority with reports related to all drug and other criminal activity in our housing areas.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program:	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 0	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 2024.5:IHBG CG19 Leverage Project 1: Housing Rehabilitation

1.2. Program Description(This should be the description of the planned program.):

SKHA is committing IHBG funds as leverage for Project 1 of the IHBG Competitive Grant 19. Under Project 1, the Housing Authority will rehabilitate existing SKHA owned rental units. Types of rehabilitation include: interior rehabilitation, roof replacement, and siding replacement. The rehabilitation will provide affordable, decent, safe and sanitary housing for eligible low income Indian families. 2024 is the fifth year of a five year grant.

1.3. Eligible Activity Number(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):

(5) Rehabilitation of Rental Housing [202(2)]

1.4. Intended Outcome Number (Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):

(3) Improve quality of substandard units

Describe Other Intended Outcome(Only if you selected "Other" above):

1.5 Actual Outcome Number(In the APR identify the actual outcome from the Outcome list.):

(3) Improve quality of substandard units

Describe Other Actual Outcome(Only if you selected "Other" above):

1.6. Who Will Be Assisted(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):

Eligible low-income Indian families will be assisted.

1.7. Types and Level of Assistance(Describe the types and the level of assistance that will be provided to each household, as applicable.):

Project 1 is categorized into 4 sub-groups: Group A consists of 15 units that need an extensive amount of interior renovation, this year 6 units will be completed. Group B will rehabilitate 30 more units to a lesser extent, 12 units will be completed this year. Group C will replace roofs on 100 rental units, 25 units will be completed this year. Group D will replace siding on 100 rental units, 34 units will be completed this year.

1.8. APR(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):

The Housing Authority to date has been able to utilize IHBG Competitive Grant dollars to complete 15 interior rehab, 102 roof replacements, and 87 siding replacements. IHBG grant funds that were used as leverage for the Competitive Grant, completed 5 interior rehab, 8 roof replacements, and 9 siding replacements for the entirety of the grant. It also partially paid payroll for 3 staff positions. These positions are for the Maintenance Manager, Housing Resources Manager, and Rehab Coordinator. These employees ensure construction activities, program management, and other important objectives are being completed.All leverage has been fully expensed for this grant.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 77	Planned Number of Households To Be Served in Year Under this Program: 0	Planned Number of Acres To Be Purchased in Year Under this Program: 0
APR: Actual Number of Units Completed in Program Year: 77	APR: Actual Number of Households Served in Program Year: 0	APR: Actual Number of Acres Purchased in Program Year: 0

1.10. APR(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):

1.1. Program Name and Unique Identifier: 2024.6:IHBG CG21 New Construction Leverage

1.2. Program Description*(This should be the description of the planned program.):*

The Housing Authority is committing IHBG funds used as leverage to build ten new duplexes. The new construction will provide affordable, decant, safe and sanitary housing for eligible low-income Indian families. Under this grant, 3 duplexes (6 units) will be constructed in 2024. 2024 is the second year in a 5-year grant.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(4) Construction of Rental Housing [202(2)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(7) Create new affordable rental units

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(7) Create new affordable rental units

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Eligible low-income Indian families will be assisted.

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

Construction of these new duplexes will start in 2024 and they will be completed in 2027 during year 5 of the grant. Under this project, 3 new duplexes (6 units) will be constructed in 2024. These duplexes will be constructed on tribal lease land.

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

In 2024, we had to part ways with the architectural firm that we were contracted with to design this project. This unforeseen circumstance caused delays in getting the construction started on this project. Once we had a new architect, we created a competitive bid package and awarded the contract to R R Building Productions. The construction of the three duplexes in Pache has begun. Two of the units are dried in and getting siding installed. The third unit is very close to being dried in, and then the siding will be installed. The construction on the 4-plex in Polson has begun as well. The foundation is completed, and the lumber is on site. There is an issue with the water system; it needs to be updated, which is slowing down this project. SKHA is also in the process of negotiating the purchase of an additional 4-plex in Polson. The plan is to finalize the purchase in 2025. We did not use any leverage in 2024 for the 3 duplexes or the 4-plex construction projects. The IHBG leverage the Housing Authority committed will be used on the purchase of the existing 4-plex and on the construction of the remaining 3 duplexes.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 6	Planned Number of Households To Be Served in Year Under this Program:	Planned Number of Acres To Be Purchased in Year Under this Program:
APR: Actual Number of Units Completed in Program Year: 0	APR: Actual Number of Households Served in Program Year:	APR: Actual Number of Acres Purchased in Program Year:

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

1.1. Program Name and Unique Identifier: 2024.7:ICDBG22 Fencing Leverage Project 1

1.2. Program Description(This should be the description of the planned program.):

There have been recent rises in crime and drug related activity as well as the pervasive threat of dogs roaming the streets. By building fences around 96 low-rent units the Housing Authority can help remedy some of these security issues. The Housing Authority will use \$281,000 as leverage to for the Community Development Block Grant and is expected to close out by the end of 2025.

1.3. Eligible Activity Number(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):

(21) Crime Prevention and Safety [202(5)]

1.4. Intended Outcome Number (Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):

(11) Reduction in crime reports

Describe Other Intended Outcome(Only if you selected "Other" above):

1.5 Actual Outcome Number(In the APR identify the actual outcome from the Outcome list.):

(11) Reduction in crime reports

Describe Other Actual Outcome(Only if you selected "Other" above):

1.6. Who Will Be Assisted(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):

Eligible low income Indian families will be assisted.

1.7. Types and Level of Assistance(Describe the types and the level of assistance that will be provided to each household, as applicable.):

We will start with 96 units that are most affected by the increased crime rates and dog threats.

1.8. APR(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):

In 2024, the first phase of the fencing project began. We were able to successfully complete 46 fences in the Pache homesites. No leverage was used on the phase one fencing project. We anticipate expensing all of the committed leverage in 2025 on phase two of the fencing project located in St. Ignatius.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program:	Planned Number of Households To Be Served in Year Under this Program:	Planned Number of Acres To Be Purchased in Year Under this Program:
APR: Actual Number of Units Completed in Program Year:	APR: Actual Number of Households Served in Program Year:	APR: Actual Number of Acres Purchased in Program Year:

1.10. APR(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):

1.1. Program Name and Unique Identifier: 2024.8:ICDBG22 Project 2: Homeownership Leverage

1.2. Program Description(This should be the description of the planned program.):

The Housing Authority is committing \$18,809 in IHBG funds to pay a portion of financial assistance costs for years 2024 2025 for a total of \$37,618. ICDBG22 funds will provide homeownership assistance in the form of homebuyer education and financial assistance through it's Flathead Finance Program for low and moderate income Tribal families.

1.3. Eligible Activity Number(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):

(13) Down Payment/Closing Cost Assistance [202(2)]

1.4. Intended Outcome Number (Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):

(2) Assist renters to become homeowners

Describe Other Intended Outcome(Only if you selected "Other" above):

1.5 Actual Outcome Number(In the APR identify the actual outcome from the Outcome list.):

(2) Assist renters to become homeowners

Describe Other Actual Outcome(Only if you selected "Other" above):

1.6. Who Will Be Assisted(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):

Eligible low income Indian families will be assisted.

1.7. Types and Level of Assistance(Describe the types and the level of assistance that will be provided to each household, as applicable.):

The Housing Authority will provide financial assistance of up to \$50,000 for eligible low to moderate income families on the Flathead Reservation to be used for down payment assistance. The Housing Authority will also provide up to \$20,000 financial assistance to qualified families to prevent foreclosure.

1.8. APR(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):

In 2024, no financial assistance was used from this grant. The Housing Authority continued to meet all of its deliverables for the CDBG20 grant. We anticipate using the leveraged funds in 2025.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 3	Planned Number of Households To Be Served in Year Under this Program:	Planned Number of Acres To Be Purchased in Year Under this Program:
APR: Actual Number of Units Completed in Program Year: 0	APR: Actual Number of Households Served in Program Year:	APR: Actual Number of Acres Purchased in Program Year:

1.10. APR(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):

1.1. Program Name and Unique Identifier: 2024.9:ICDBG20 Project 1 and 2: Housing Rehabilitation and Homeownership Assistance

1.2. Program Description*(This should be the description of the planned program.):*

The Housing Authority is committing IHBG funds as leverage for Project 1 and Project 2 of the ICDBG20. Under Project 1, the Housing Authority will use IHBG leveraged funds to rehab a home that is in substandard condition and to implement the housing rehabilitation program. Under Project 2, the Housing Authority will use IHBG leveraged funds to implement the homebuyer program and to provide homebuyer assistance.

1.3. Eligible Activity Number*(Select one activity from the Eligible Activity list. For any activity involving housing units as the output measure (excluding operations and maintenance), do not combine homeownership and rental housing in one activity, so that when housing units are reported in the APR they are correctly identified as homeownership or rental.):*

(15) Other Homebuyer Assistance Activities [202(2)]

1.4. Intended Outcome Number *(Select one outcome from the Outcome list. Each program can have only one outcome. If more than one outcome applies, create a separate program for each outcome.):*

(6) Assist affordable housing for low income households

Describe Other Intended Outcome*(Only if you selected "Other" above):*

1.5 Actual Outcome Number*(In the APR identify the actual outcome from the Outcome list.):*

(6) Assist affordable housing for low income households

Describe Other Actual Outcome*(Only if you selected "Other" above):*

1.6. Who Will Be Assisted*(Describe the types of households that will be assisted under the program. Please note: assistance made available to families whose incomes fall within 80 to 100 percent of the median must be included as a separate program within this section.):*

Eligible low-income Tribal families will be assisted.

1.7. Types and Level of Assistance*(Describe the types and the level of assistance that will be provided to each household, as applicable.):*

Project 1: The Housing Rehabilitation program will assist at least 1 family with eligibility services and coordinate the rehabilitation of there home from start to completion. The Home Rehabilitation Program Manager salary will be used to assist families with eligibility services and assist them with rehab scheduling for construction. This includes managing the Home Rehabilitation waiting list, arranging temporary places for families to stay, submitting inspection requests to the inspectors, and helping with the procurement process of each project until it is fully completed.

Project 2: The Homeowner Assistance program will assist at least 5 families through the homebuyer process and provide financial assistance to subsidize the purchase of a home. The Flathead Finance Program salaries for the Affordable Homeownership Coordinator and Affordable Homeownership Assistant will be used to provide applicants with credit counseling, post-purchase counseling, foreclosure counseling and homebuyer education classes.

1.8. APR*(Describe the accomplishments for the APR in the 12-month program year. In accordance with 24 CFR § 1000.512(b)(3), provide an analysis and explanation of cost overruns or high unit costs.):*

Project 1: Due to lack of contractors, we were unable to expense any leveraged funds on the Home Improvement Program in 2024. The program was able to complete 4 rehab projects in that time span. We anticipate using the committed leverage in 2025. The Housing Authority has also began using a force account to complete the rehab projects, to ensure we meet all grant deliverables.

Project 2: The Homeowner Assistance program had a very successful year helping new homeowners with financial assistance to purchase new homes. The program assisted 10 families with closing and down payment assistance. However, we had two applicants that did not close their mortgages before year end. We anticipate fully expensing the leveraged funds in 2025.

1.9. Planned and Actual Outputs for 12-Month Program Year:

Planned Number of Units to be Completed in Year Under this Program: 6	Planned Number of Households To Be Served in Year Under this Program:	Planned Number of Acres To Be Purchased in Year Under this Program:
APR: Actual Number of Units Completed in Program Year: 0	APR: Actual Number of Households Served in Program Year:	APR: Actual Number of Acres Purchased in Program Year:

1.10. APR*(If the program is behind schedule, explain why. (24 CFR § 1000.512(b)(2))):*

Section 4: Maintaining 1937 Act Units, Demolition, and Disposition

NAHASDA §§ 102(b)(2)(A)(v), 102(b)(2)(A)(iv)(I-III)

(1) Maintaining 1937 Act Units(NAHASDA § 102(b)(2)(A)(v))(Describe specifically how you will maintain and operate your 1937 Act housing units in order to ensure that these units will remain viable.)

The Housing Authority maintains an aggressive management plan designed to protect the housing units from tenant abuse and misuse. The Occupancy staff members are trained to educate and assist tenants in maintaining their homes in a manner acceptable to the Housing Authority. The Maintenance Department has developed, from its records, a scheduled maintenance plan for each unit assuring quality rental stock into perpetuity. Each unit receives needed repairs and maintenance. With continued upkeep of existing units and aggressive policy enforcement, the Housing Authority units will have a useful life of not less than 30 years for each unit. Providing proper and consistent inspection and maintenance will extend that life to an even longer period. The Housing Authority currently keeps records of each individual unit which is available for review.

(2) Demolition and Disposition(NAHASDA § 102(b)(2)(A)(iv)(I-III), 24 CFR 1000.134)Describe any planned demolition or sale of 1937 Act or NAHASDA-assisted housing units. If the recipient is planning on demolition or disposition of 1937 Act or NAHASDA-assisted housing units, be certain to include the timetable for any planned demolition or disposition and any other information that is required by HUD with respect to the demolition or disposition:

There is no plan to demolish or dispose of 1937 Act units.

Section 5: Budgets

NAHASDA §§ 102(b)(2)(C), 404(b)

(1) Sources of Funding NAHASDA § 102(b)(2)(C)(i), (404(b)) (Complete the **non-shaded** portions of the chart below to describe your estimated or anticipated sources of funding for the 12-month program year. **APR Actual Sources of Funding -- Please complete the shaded portions of the chart below to describe your actual funds received. Only report on funds actually received and under a grant agreement or other binding commitment during the 12-month program year.**)

SOURCE	IHP					
	(A) Estimated amount on hand at beginning of program year	(B) Estimated amount to be received during 12-month program year	(C) Estimated total sources of funds (A+B)	(D) Estimated funds to be expended during 12-month program year	(E) Estimated unexpended funds remaining at end of program year (C-D)	
1. IHBG Funds	\$3,292,104.98	\$5,701,577.00	\$8,993,681.98	\$8,993,681.98	\$0.00	
2. IHBG Program Income	\$914,619.41	\$100,000.00	\$1,014,619.41	\$0.00	\$1,014,619.41	
3. Title VI	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
4. Title VI Program Income	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
5. 1937 Act Operating Reserves	\$0.00		\$0.00	\$0.00	\$0.00	
6. Carry Over 1937 Act Funds	\$0.00		\$0.00	\$0.00	\$0.00	
7. ICDBG Funds	\$2,832,992.30	\$0.00	\$2,832,992.30	\$1,397,304.00	\$1,435,688.30	
8. Other Federal Funds	\$8,035,886.14	\$0.00	\$8,035,886.14	\$6,266,860.18	\$1,769,025.96	
9. LIHTC	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
10. Non-Federal Funds	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Total	\$15,075,602.83	\$5,801,577.00	\$20,877,179.83	\$16,657,846.16	\$4,219,333.67	
TOTAL Columns C and H(2 through 10)			\$11,883,497.85			
SOURCE	APR					
	(F) Actual amount on hand at beginning of program year	(G) Actual amount received during 12-month program year	(H) Actual total sources of funding (F+G)	(I) Actual funds to be expended during 12-month program year	(J) Actual unexpended funds remaining at end of program year (H-I)	(K) Actual unexpended funds obligated but not expended at end of 12- month program year
1. IHBG Funds	\$3,292,104.98	\$6,923,491.00	\$10,215,595.98	\$8,275,372.63	\$1,940,223.35	\$0.00
2. IHBG Program Income	\$1,106,302.87	\$2,347,254.82	\$3,453,557.69	\$644,373.20	\$2,809,184.49	
3. Title VI			\$0.00		\$0.00	
4. Title VI Program Income			\$0.00		\$0.00	
5. 1937 Act Operating Reserves			\$0.00		\$0.00	
6. Carry Over 1937 Act Funds			\$0.00		\$0.00	
7. ICDBG Funds	\$0.00	\$706,785.25	\$706,785.25	\$706,785.25	\$0.00	
8. Other Federal Funds		\$1,939,277.33	\$1,939,277.33	\$1,939,277.33	\$0.00	
9. LIHTC			\$0.00		\$0.00	
10. Non-Federal Funds			\$0.00		\$0.00	
Total	\$4,398,407.85	\$11,916,808.40	\$16,315,216.25	\$11,565,808.41	\$4,749,407.84	\$0.00
TOTAL Columns C and H(2 through 10)			\$6,099,620.27			

Notes:

- For the IHP, fill in columns A, B, C, D, and E (non-shaded columns). **For the APR, fill in columns F, G, H, I, J, and K (shaded columns).**
- Total of Column D should match the total of Column N from the **Uses of Funding** table below.
- Total of Column I should match the Total of Column Q from the **Uses of Funding** table below.

d. For the IHP, describe any estimated leverage in Line 3 below (Estimated Sources or Uses of Funding). For the APR, describe actual leverage in Line 4 below **Uses of Funding table below.**

(2) **Uses of Funding**(*NAHASDA § 102(b)(2)(C)(ii)*) (Note that the budget should not exceed the total funds on hand (Column C) and insert as many rows as needed to include all the programs identified in Section 3.

Actual expenditures in the APR section are for the 12-month program year.)

PROGRAM NAME	IHP			APR		
	(L) Prior and current year IHBG (only) funds to be expended in 12-month program year	(M) Total all other funds to be expended in 12-month program year	(N) Total funds to be expended in 12-month program year (L+M)	(O) Total IHBG (only) funds expended in 12-month program year	(P) Total all other funds expended in 12-month program year	(Q) Total funds expended in 12-month program year (O+P)
2024.1: Operations and Management of the 1937 Act Housing	\$3,363,277.30	\$0.00	\$3,363,277.30	\$3,207,438.74	\$529,306.55	\$3,736,745.29
2024.10: IHBG ARPA21 Project 1: Grizzly Bear Homesites Leverage	\$2,520,000.00	\$1,810,137.00	\$4,330,137.00	\$2,535,077.10	\$0.00	\$2,535,077.10
2024.2: Operations and Management of NAHASDA Assisted Units	\$731,147.24	\$0.00	\$731,147.24	\$697,269.29	\$115,066.65	\$812,335.94
2024.3: Tenant Based Assistance	\$200,000.00	\$0.00	\$200,000.00	\$130,779.00	\$0.00	\$130,779.00
2024.4: Security and Crime Prevention	\$110,000.00	\$0.00	\$110,000.00	\$96,548.59	\$0.00	\$96,548.59
2024.5: IHBG CG19 Leverage Project 1: Housing Rehabilitation	\$31,674.72	\$1,167,360.18	\$1,199,034.90	\$31,674.72	\$751,395.66	\$783,070.38
2024.6: IHBG CG21 New Construction Leverage	\$11,000.00	\$3,289,363.00	\$3,300,363.00	\$20,267.11	\$1,187,881.67	\$1,208,148.78
2024.7: ICDBG22 Fencing Leverage Project 1	\$140,500.00	\$625,506.00	\$766,006.00	\$24,557.17	\$641,904.25	\$666,461.42
2024.8: ICDBG22 Project 2: Homeownership Leverage	\$18,809.00	\$170,613.00	\$189,422.00	\$0.00	\$64,881.00	\$64,881.00
2024.9: ICDBG20 Project 1 and 2: Housing Rehabilitation and Homeownership Assistance	\$214,816.00	\$601,185.00	\$816,001.00	\$0.00	\$0.00	\$0.00
Loan repayment - describe in 3 & 4 below	\$144,154.00	\$0.00	\$144,154.00	\$143,922.72	\$0.00	\$143,922.72
Planning and Administration	\$1,508,303.72	\$0.00	\$1,508,303.72	\$1,387,838.19	\$0.00	\$1,387,838.19
TOTAL	\$8,993,681.98	\$7,664,164.18	\$16,657,846.16	\$8,275,372.63	\$3,290,435.78	\$11,565,808.41

Notes:

- a. Total of Column L cannot exceed the IHBG funds from Column C, Row 1 from the Sources of Funding table in Line 1 above.
- b. Total of Column M cannot exceed the total from Column C, Rows 2-10 from the Sources of Funding table in Line 1 above.
- c. **Total of Column O cannot exceed total IHBG funds received in Column H, Row 1 from the Sources of Funding table in Line 1 above.**
- d. **Total of Column P cannot exceed total of Column H, Rows 2-10 of the Sources of Funding table in Line 1 above.**
- e. **Total of Column Q should equal total of Column I of the Sources of Funding table in Line 1 above.**

(3) **Estimated Sources or Uses of Funding** *NAHASDA § 102(b)(2)(C)*) (Provide any additional information about the estimated sources or uses of funding, including leverage (if any). You must provide the relevant information for any planned loan repayment listed in the Uses of Funding table on the previous page. This planned loan repayment can be associated with Title VI or with private or tribal funding that is used for an eligible activity described in an IHP that has been determined to be in compliance by HUD. The text must describe which specific loan is planned to be repaid and the NAHASDA-eligible activity and program associated with this loan):
Funding Usability Matrix - Loan repayment for the IHP Program 2018.4 will continue throughout FY2023. The project reconstructed eight low rent units which had been demolished because they were structurally deficient. The reconstructed units are currently occupied. The loan maturity date is November 12, 2028.

(4) APR (NAHASDA § 404(b)) (Enter any additional information about the actual sources or uses of funding, including leverage (if any). You must provide the relevant information for any actual loan repayment listed in the Uses of Funding table on the previous page. The text must describe which loan was repaid and the NAHASDA-eligible activity and program associated with this loan.):
Loan repayments were paid to Glacier Bank for the reconstruction of 8, 1939 Housing Act Units. The loan maturity date is 11/12/2028. The eligible activity is (4) Construction of Rental Housing [202(2)]. The program associated with this loan is 2018.4. Low Rent Construction.

Section 6: Other Submission Items

[102(b)(2)(C)(ii)], [201(b)(5)], [202(6)], [205(a)(2)], [209], 24 CFR §§ 1000.108, 1000.120, 1000.142, 1000.238, 1000.302

(1) Useful Life/Affordability Period(s) (NAHASDA § 205, 24 CFR § 1000.142) (Describe your plan or system for determining the useful life/affordability period of the housing it assists with IHBG and/or Title VI funds must be provided in the IHP. A record of the current, specific useful life/affordability period for housing units assisted with IHBG and/or Title VI funds (excluding Mutual Help) must be maintained in the recipient's files and available for review for the useful life/affordability period.):

The Housing Authority maintains a maintenance schedule for all Low Rent, NAHASDA and Transitional Living Center units and maintains records of each unit to ensure each unit receives repairs and maintenance as scheduled or needed. With continued upkeep of existing units and aggressive policy enforcement, the Housing Authority units will have a useful life of not less than 30 years for each unit. Providing proper and consistent inspection and maintenance will extend that life to an even longer period. The Housing Authority currently keeps records of each individual unit which are available for review.

2) Model Housing and Over-Income Activities (NAHASDA § 202(6), 24 CFR § 1000.108) (If you wish to undertake a model housing activity or wish to serve non-low-income households during the 12-month program year, those activities may be described here, in the program description section of the 1-year plan, or as a separate submission.):

N/A

(3) Tribal and Other Indian Preference (NAHASDA § 201(b)(5), 24 CFR § 1000.120) If preference will be given to tribal members or other Indian families, the preference policy must be described. This information may be provided here or in the program description section of the 1-year plan.

Does the Tribe have a preference policy?: **Yes**

If yes, describe the policy. **1. Enrolled Confederated Salish and Kootenai tribal members. 2. Enrolled Indians from other federally recognized tribes. 3. Non-Indian head of households with minors enrolled in the Confederated Salish and Kootenai Tribes**

(4) Anticipated Planning and Administration Expenses (NAHASDA § 102(b)(2)(C)(ii), 24 CFR § 1000.238)

Do you intend to exceed your allowable spending cap for Planning and Administration? **No**

If yes, describe why the additional funds are needed for Planning and Administration. For a recipient administering funds from multiple grant beneficiaries with a mix of grant or expenditure amounts, for each beneficiary state the grant amount or expenditure amount, the cap percentage applied, and the actual dollar amount of the cap.

(5) Actual Planning and Administration Expenses (NAHASDA § 102(b)(2)(C)(ii), 24 CFR § 1000.238)

Did you exceed your spending cap for Planning and Administration? **No**

If yes, did you receive HUD approval to exceed the cap on Planning and Administration costs?

If you did not receive approval for exceeding your spending cap on planning and administration costs, describe the reason(s) for exceeding the cap. (See Section 6, Line 5 of the Guidance for information on carry-over of unspent planning and administration expenses.)

(6) Expanded Formula Area - Verification of Substantial Housing Services (24 CFR § 1200.302(3)) If your tribe has an expanded formula area (i.e., an area that was justified based on housing services provided rather than the list of areas defined in 24 CFR § 1200.302 Formula Area (1)), the tribe must demonstrate that it is continuing to provide substantial housing services to that expanded formula area. Does the tribe have an expanded formula area? **No**

If no, proceed to Section 7.

If yes, list each separate geographic area that has been added to the Tribe's formula area and the documented number of Tribal members residing there.

For each separate formula area expansion, list the budgeted amount of IHBG and other funds to be provided to all American Indian and Alaska Native (AIAN) households and to only those AIAN households with incomes 80% of median income or lower during the recipient's 12-month program year:

Section 7: Indian Housing Plan Certification of Compliance

NAHASDA § 102(b)(2)(D)

By signing the IHP, the recipient certifies its compliance with Title II of the Civil Rights Act of 1968 (25 USC Part 1301 et seq.), and ensures that the recipient has all appropriate policies and procedures in place to operate its planned programs. The recipient should not assert that it has the appropriate policies and procedures in place if these documents do not exist in its files, as this will be one of the items verified during any HUD monitoring review.

(1) In accordance with applicable statutes, the recipient certifies that:

It will comply with Title II of the Civil Rights Act of 1968 in carrying out this Act, to the extent that such title is applicable, and other applicable federal statutes: **Yes**

(2) In accordance with 24 CFR 1000.328, the recipient receiving less than \$200,000 under FCAS certifies that:

There are households within its jurisdiction at or below 80 percent of median income: **Not Applicable**

(3) The following certifications will only apply where applicable based on program activities.

- a. It will maintain adequate insurance coverage for housing units that are owned and operated or assisted with grant amounts provided under NAHASDA, in compliance with such requirements as may be established by HUD: **Yes**
- b. Policies are in effect and are available for review by HUD and the public governing the eligibility, admission, and occupancy of families for housing assisted with grant amounts provided under NAHASDA: **Yes**
- c. Policies are in effect and are available for review by HUD and the public governing rents charged, including the methods by which such rents or homebuyer payments are determined, for housing assisted with grant amounts provided under NAHASDA: **Yes**
- d. Policies are in effect and are available for review by HUD and the public governing the management and maintenance of housing assisted with grant amounts provided under NAHASDA: **Yes**

Section 8: IHP Tribal Certification

NAHASDA § 102(c)

This certification is used when a Tribally Designated Housing Entity (TDHE) prepares the IHP or IHP amendment on behalf of a tribe.

This certification must be executed by the recognized tribal government covered under the IHP.

- (1) The recognized tribal government of the grant beneficiary certifies that: **Daniel Allen Tromp**
- (2) ☒ It had an opportunity to review the IHP or IHP amendment and has authorized the submission of the IHP by the TDHE
- (3) ☐ It has delegated to such TDHE the authority to submit an IHP or IHP amendment on behalf of the Tribe without prior review by the Tribe
- (4) Tribe: **Confederated Salish & Kootenai Tribes**
- (5) Authorized Official's Name and Title: **Michael Dolson, Tribal Chairman**
- (6) Authorized Official's Signature: **Michael Dolson**
- (7) Date (MM/DD/YYYY): **2023-09-05**

Section 9: Tribal Wage Rate Certification

NAHASDA §§ 102(b)(2)(D)(vi), 104(b)

By signing the IHP, you certify whether you will use tribally determined wages, Davis-Bacon wages, or HUD determined wages. Check only the applicable box below.

(1) ☐ You will use tribally determined wage rates when required for IHBG-assisted construction or maintenance activities. The Tribe has appropriate laws and regulations in place in order for it to determine and distribute prevailing wages.

(2) ☐ You will use Davis-Bacon or HUD determined wage rates when required for IHBG-assisted construction or maintenance activities.

(3) ☒ You will use Davis-Bacon and/or HUD determined wage rates when required for IHBG-assisted construction except for the activities described below.

(4) If you checked the box in Line 3, list the other activities that will be using tribally determined wage rates:

The Housing Authority employs maintenance technicians to maintain the rental units while they are occupied. The Housing Authority follows the Tribes' pay scale which was approved by Tribal Council.

Section 10: Self-Monitoring

NAHASDA § 403(b), 24 CFR §§ 1000.26, 85.37, 85.40

(1) Do you have a procedure and/or policy for self-monitoring? **Yes**

(2) Pursuant to 24 CFR § 1000.502(b) where the recipient is a TDHE, did the TDHE provide periodic progress reports including the self-monitoring report, Annual Performance Report, and audit reports to the Tribe? **Yes**

(3) Did you conduct self-monitoring, including monitoring sub-recipients? **Yes**

(4) Self-Monitoring Results. *(Describe the results of the monitoring activities, including corrective actions planned or taken.):*

The Executive Director and management team meet twice each month to monitor goals and plans and discuss issues, shortfalls, needs, progress and problems associated with the operation of the Housing Authority. The management team also reviews the policies throughout the year to ensure compliance with all laws and regulations. The Tribe monitors the activities of the Housing Authority through the Board of Commissioners. One seat is assigned to the Tribal Council to be the liaison between the two entities. In addition, the Executive Director is required to attend all Tribal Council quarterly meetings to report on activities, hear from tribal membership, and pass on information regarding housing issues. The Board of Commissioners and the staff also meet with the full Tribal Council on an annual basis to provide time for each department to give the Council an overview of what is currently happening and what is planned for the future. It is also a time for discussion regarding what direction the Council would like to see the Housing Authority take.

Section 11: Inspections

NAHASDA § 403(b)

(1) **Inspection of Units**Self-Monitoring Results. (Use the table below to record the results of recurring inspections of assisted housing.)

Activity (A)	Total Number of Units (B)	Units in Standard Condition (C)	Units Needing Rehabilitation (D)	Units Needing to be Replaced (E)	Total Number of Units Inspected (F=C+D+E)
1937 Housing Act Units:					
a. Rental	0	0	0	0	0
b. Homeownership	0	0	0	0	0
c. Other	0	0	0	0	0
1937 Act Subtotal:	0	0	0	0	0
NAHASDA Associated Units:					
a. Rental	0	0	0	0	0
b. Homeownership	0	0	0	0	0
c. Rental Assistance	0	0	0	0	0
d. Other	0	0	0	0	0
NAHASDA Act Subtotal:	0	0	0	0	0
Total:	0	0	0	0	0

(2) Did you comply with your inspection policy: **Yes**

(3) If no, why not:

Section 12: Audits

24 CFR § 1000.544

This section is used to indicate whether a financial audit based on the Single Audit Act and 2 CFR Part 200 Subpart F is required, based on a review of your financial records.

Did you expend \$750,000 or more in total Federal awards during the APR reporting period? **Yes**

If Yes, an audit is required to be submitted to the Federal Audit Clearinghouse and your Area Office of Native American Programs.

If No, an audit is not required.

Audit Due Date : **09/30/2025**

Section 13: Public Availability

NAHASDA § 408, 24 CFR § 1000.518

(1) Did you make this APR available to the citizens in your jurisdiction before it was submitted to HUD (24 CFR § 1000.518): **Yes**

(2) If you are a TDHE, did you submit this APR to the Tribe(s) (24 CFR § 1000.512): **Yes**

(3) If you answered “No” to question #1 and/or #2, provide an explanation as to why not and indicate when you will do so.

(4) Summarize any comments received from the Tribe(s) and/or the citizens (NAHASDA § 404(d)).

1

Section 14: Jobs Supported by NAHASDA

NAHASDA § 404(b)

Use the table below to record the number of jobs supported with IHBG funds each year.

Indian Housing Block Grant Assistance (IHBG)	
(1) Indian Housing Block Grant Assistance (IHBG)	32
(2) Number of Temporary Jobs Supported	0

(3) Narrative (optional):

Section 15: IHP Waiver Requests

NAHASDA § 101(b)(2)

THIS SECTION IS ONLY REQUIRED IF THE RECIPIENT IS REQUESTING A WAIVER OF AN IHP SECTION OR A WAIVER OF THE IHP SUBMISSION DUE DATE.

A waiver is valid for a period not to exceed 90 days Fill out the form below if you are requesting a waiver of one or more sections of the IHP. **NOTE** :This is NOT a waiver of the IHBG program requirements but rather a request to waive some of the IHP submission items.

(1) List below the sections of the IHP where you are requesting a waiver and/or a waiver of the IHP due date. (*List the requested waiver sections by name and section number*) :

(2) Describe the reasons that you are requesting this waiver (*Describe completely why you are unable to complete a particular section of the IHP or could not submit the IHP by the required due date.*) :

(3) Describe the actions you will take in order to ensure that you are able to submit a complete IHP in the future and/or submit the IHP by the required due date. (*This section should completely describe the procedural, staffing or technical corrections that you will make in order to submit a complete IHP in the future and/or submit the IHP by the required due date.*):

(4) Recipient: **Salish & Kootenai Housing Authority**

(5) Authorized Official's Name and Title:

(6) Authorized Official's Signature:

(7) Date (MM/DD/YYYY):